

Workforce Observations — Wisconsin's Fox Valley

CALUMET, FOND DU LAC, GREEN LAKE, OUTAGAMIE, WAUSHARA, WAUPACA, WINNEBAGO

| December 2004

State of Wisconsin
Department of Workforce Development

November Unadjusted Unemployment Rates Unchanged for in the Fox Valley Area

n November, the seasonally unadjusted unemployment rate for the Fox Valley Region was unchanged at 3.8 percent. Had the region continued

employed by 1,400 to 13,200 workers in the region.

changed at 3.8 percent. Had the region continued Only one county in o follow a typical Charge Egitmeter (Spaceholly Adjusted)

Only one county in the region had a decrease in its

to follow a typical seasonal pattern for early winter, the rate would have increased about 0.2 of a percentage point. difference The between the actual and the average is quite small. Typically the rate will begin to rise in November and increase through January or February when employment levels begin to pick up again.

Labor Force Esitmates (Seasonally Adjusted)								
	Appleton-	Wisconsin	United					
	Oshkosh-		States					
	Neenah Msa		(000's)					
November-2004								
Civilian Labor Force	238,496	3,128,100	148,289					
Employment	228,805	2,976,600	140,261					
Unemployment	9,691	151,500	8,027					
Unemployment Rate	4.1%	4.8%	5.4%					
Civilian Labor Force	700	6,700	439					
Employment	1,200	11,200	483					
Unemployment	(500)	(4,600)	(45)					
Unemployment Rate	-0.2%	-0.2%	0.0%					
Civilian Labor Force	3,445	43,800	1,102					
Employment	4,547	58,000	1,728					
Unemployment	(1,102)	(14,200)	(626)					
Unemployment Rate	-0.5%	-0.6%	-0.5%					
Note: All estimates are rounded and prelimina	ary, based on place of	residence						

was Outagamie County, which declined 0.1 of a percentage point to 3.8 percent. Calumet and Winnebago Counties were unchanged for month at 3.2 percent and 3.6 percent respectively. Green Lake County had the highest rate in the region at 5.1 percent, while Calumet was the lowest 3.2 percent. Calumet County was the only county in the region in the lowest ten unem-

monthly rate in November and that

The area's employment picture remained better

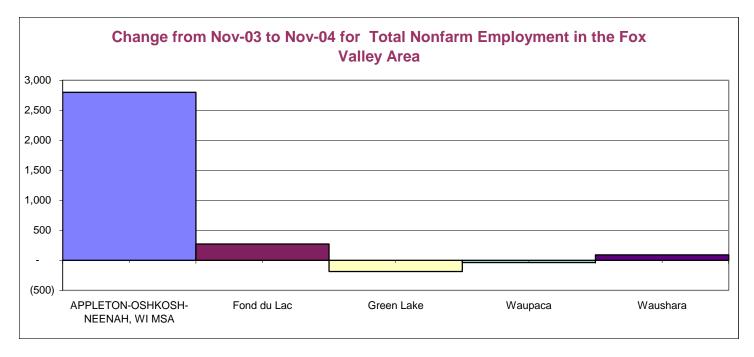
than it was one year ago. The unemployment rate in the region was down 0.5 of a percentage point from last November, while the number of workers in the labor force was up 3,500, and the number employed rose 4,900 from last year. This reduced the number of un-

ployment rates in the State of Wisconsin ranking ninth lowest.

Waupaca County was the only county in the region with

(Continued on page 2)

		Wisconsin Fox Valley Workforce Development Area									
	Appl/Osh		Fond du	Green				-	Fox Valley	·	
November 2004	MSA	Calumet	Lac	Lake	Outagamie	Waupaca	Waushara	Winnebago	WDA	Non MSA's	
Civilian Labor Force**	237,400	27,600	56,800	10,400	108,000	27,400	12,200	101,900	344,100	106,700	
Employed	228,700	26,700	54,700	9,900	103,900	26,000	11,600	98,200	330,800	102,100	
Unemployed	8,600	900	2,100	500	4,100	1,400	600	3,700	13,200	4,600	
Unemployment Rate	3.6%	3.2%	3.7%	5.1%	3.8%	4.9%	4.8%	3.6%	3.8%	4.3%	
Change from one month	ago	October 2004									
Civilian Labor Force**	600	100	-300	0	200	0	0	300	300	-300	
Employed	600	100	-300	-100	300	-100	-100	300	100	-500	
Unemployed	-100	0	0	0	0	100	0	0	200	200	
Unemployment rate(%)	0.0%	0.0%	0.1%	0.4%	-0.1%	0.5%	0.3%	0.0%	0.1%	0.2%	
Change from one year ag	jo	November 2003									
Civilian Labor Force**	3,500	500	-100	0	1,600	0	100	1,500	3,500	-100	
Employed	4,500	500	200	0	2,100	0	100	1,900	4,900	300	
Unemployed	-1,000	0	-300	-100	-500	0	-100	-500	-1,400	-400	
Unemployment rate(%)	-0.5%	-0.2%	-0.6%	-0.8%	-0.5%	0.2%	-0.5%	-0.5%	-0.5%	-0.4%	



(Continued from page 1)

an unemployment rate above one year ago levels. Over the year decreases ranged from a drop of 0.8 of a percentage point in Green Lake County to 0.2 of a percentage point in Calumet County, which is part of the Appleton/ Oshkosh MSA.

The area's labor force for the region increased 300 to 344,100. The number of workers estimated to be employed was up 100 to 330,800. The number of unemployed rose 200 to 13,200.

Nonfarm wage and salary (NFWS) employment in the region rose 100 from last month. The total number of jobs estimated in the region is 289,300. This is up 2,900 from on year ago. During the last year, manufacturing increased 2,400, services has increased 1,200, education and health services 100, and government 500. At the same time construction was down 200, trade was down 200, transportation and utilities was down 400, and financial activities was down 700 from one year ago.

Seasonally Adjusted Unemployment Rates

The seasonally adjusted rate for the Appleton-Oshkosh-Neenah MSA was 4.1 percent, down 0.1 of a percentage point from last month. The nation's unemployment rate was 5.4 percent, and Wisconsin's was 4.8 percent.

Rates for other MSA's around the state were: Green Bay, 4.3 percent; Sheboygan, 3.8 percent; Milwaukee, 5.1 percent, Wausau, 4.2 percent, and Madison, 2.5 percent. The Madison MSA had the lowest rate in the state.

For additional labor market statistics contact our website at: http://dwd.wisconsin.gov/oea.

*Beginning with January data for 2005 the Fox Valley will be adding to additional MSA' to its region. The Appleton/ Oshkosh will be split into two MSA's and Fond du Lac County will become a MSA by itself. Release of data for these regions will occur with the release of January data in early March 2005.

Consumer Price Index - All Urban Consumers (CPI-U)*											
National (U. S. City Avera	age.) 1982-84	-= 100	% Change	Class B/C - North Central	States (1996	6 = 100	% Change	Class D - North Central St	ates (1996 =	100)	% Change
U.S. City Average	Nov-04	Oct-04	Nov-03	(Size 50,000-1,500,000)	Nov-04	Oct-04	Nov-03	(Size Less than 50,000)	Nov-04	Oct-04	Nov-03
All Items	191.0	190.9	3.5%	All Items	117.7	117.4	3.6%	All Items	177.7	177.1	3.7%
Food & Beverage	188.6	188.4	3.1%	Food & Beverage	116.1	116.2	2.7%	Food & Beverage	180.8	180.0	2.9%
Housing	190.8	191.0	3.1%	Housing	115.8	115.3	3.2%	Housing	167.1	166.1	4.1%
Apparel & Upkeep	123.0	124.1	-0.1%	Apparel & Upkeep	92.1	91.7	0.3%	Apparel & Upkeep	128.1	130.0	-9.5%
Transportation	167.2	166.4	7.4%	Trqansportation	119.2	119.4	6.6%	Trqansportation	155.1	154.9	7.3%
Gasoline (all Types)	171.0	172.2	30.9%	Gasoline (all Types)	173.6	180.0	28.5%	Gasoline (all Types)	155.8	157.8	28.8%
Medical Care	314.1	313.3	4.4%	Medical Care	136.3	135.1	6.1%	Medical Care	309.2	307.6	6.3%
Energy	158.6	157.7	19.2%	Energy	152.3	152.8	19.0%	Energy	144.9	142.5	19.4%

Source: U.S. Bureau of Labor Statisitics *Not Seasonally Adjusted

November 2004						pment Area Fox Valley WDA	Wisconsi
Fotal Nonfarm (NFWS) ***	206.900	48,000	7,200	21,200	6,100	289,300	2,872,600
Total Private	182,400	42,000	6,000	17,000	4.600	252,000	2,452,900
Goods Producing	61,600	13,200	1,700	5,700	1,200	83,400	653,90
Service Producing	145,300	34,700	5,500	15,500	4,900	205,900	2,218,70
Constr., Mining & Nat.Rsrcs	12,700	2,900	500	900	300	17,200	135,10
Manufacturing	48,900	10,400	1,200	4,800	900	66,200	518,80
Trade	30,600	7,500	900	3,200	800	43,000	229,70
Transportation & Utilities	6,900	1,300	300	500	300	9,200	48,50
Financial Activities	10,100	1,800	300	700	200	13,100	162,70
Education and Health Services	21,600	6,300	1,100	2,600	700	32,200	382,60
Leisure & Hospitality	15,700	4,600	700	2,100	800	23,800	240,60
Info., Prof.& Bus. Svcs, Other Svcs	35,900	7,300	1,000	2,300	600	47,200	443,10
Total Government	24,500	5,900	1,200	4,200	1,500	37,300	419,70
Federal	1,100	300	100	100	100	1,600	29,40
State	5,800	700	0	900	400	7,800	102,80
Local	17,600	5,000	1,100	3,200	1,100	28,000	287,50
Change from one month ago	October 2004	0,000	1,100	0,200	1,100	20,000	201,00
Fotal Nonfarm (NFWS) ***	500	-200	-100	-100	0	100	4,50
Percent change NFWS from last month	0.2%	-0.3%	-1.4%	-0.3%		0.0%	0.2
Total Private	100	-200	-110	-160 -10	-50	-400	-1,70
Goods Producing	-200	-300	100		30	-500	-3,70
Service Producing	700	100	-100	-70	-50	600	8,20 -2,70
Constr., Mining & Nat.Rsrcs	-200	-100	-10	-30	0	-300	
Manufacturing Trade	0	-200	10	20	-10	-100	-1,00
Transportation & Utilities	800	200	-10 -10	-10 0	-10	900	1,50
Financial Activities	0	0	10	0	-10	0	60 50
	0			40			
Education and Health Services		100	100		100	100	2,10
Leisure & Hospitality Info., Prof.& Bus. Svcs, Other Svcs	-500 0	-100 0	-100 -10	-200 -20	-100 -10	-900 0	-9,70
							-3,80
Total Government Federal	400	0	10	90	30	600	6,20
	0	0	0	0		0	1.20
State Local	200	0	10	20 70	0 40	200 300	1,30 4,90
		0	10	70	40	300	4,90
Change from one year ago total Nonfarm (NFWS) ***	November 2003	200	200	0	400	2.000	07.00
	2,800	300	-200	0 200	100	2,900	67,60
Percent change NFWS from last year	1.4%	0.6%		-0.2%			2.4
Total Private	2,200	200	-60	-40	90	2,400	67,80
Goods Producing	2,300	-100	-20	-80	90	2,200	18,40
Service Producing	500	400	-160	40	0	700	49,20
Constr., Mining & Nat.Rsrcs	-300	100	20	0	0	-200	2,50
Manufacturing	2,600	-200	-40	-80	90	2,400	15,90
Trade	-300	200	-30	-30	-10	-200	7,70
Transportation & Utilities	-300	-100	10	0	0	-400	-30
Financial Activities	-700	0	10	-10	10	-700	2,60
Education and Health Services	200	-200	0	30	0	100	8,00
Leisure & Hospitality	0	100	-30	50	10	200	2,40
Info., Prof.& Bus. Svcs, Other Svcs	1,000	200	0	-10	0	1,200	18,80
Total Government	600	0	-130	0	0	500	-20
Federal	0	0	-10	0	0	0	-10
State	400	0	0	20	0	400	-20

* Seven counties, excluding La Crosse County ** Includes participants residing in area. *** Includes employment with employers located in area. Estimates are NOT seasonally adjusted. Current month estimates are preliminary. Totals may not add due to rounding. Calculations based on unrounded numbers. NFWS data is benchmarked to 3/2002